

## Press Release



### **JPS Global Investments forms strategic alliance with Edgewood Partners to add depth to the investment research process and expand line-up with Global Sustainable Investment (GSI) Portfolios.**

**SAN DIEGO, CA—December 8, 2009**—JPS Global Investments, LLC entered into a strategic alliance relationship with Edgewood Partners in Yardley, PA. Through this relationship, JPS Global will add the investment research capabilities of Edgewood to its process, achieving greater depth in investment analysis of companies in the U.S. and international markets. Additionally, JPS Global will be able to offer Edgewood's Global Sustainable Investing (GSI) Portfolios to institutional and high net-worth investors.

Mary King Barrett, Founder and Chief Investment Manager of Edgewood Partners, will be contributing investment analysis, as part of the strategic partnership. Mary has served in the investment community for over 30 years as a financial analyst and portfolio manager with major institutions and as Founder of Barrett and Company in 1985, a technology research boutique that served major advisory firms and pension managers for over 10 years. More recently, Mary has managed diversified portfolios with combined assets of \$600 million for major institutions. In 2001, Mary founded Edgewood Partners, LLC with the intention of developing a reduced-risk, performance-oriented investment strategy for socially-conscious investors.

In addition to expanded research capabilities, JPS Global will be able to offer Edgewood's GSI Portfolios to institutional and high net-worth investors. The GSI Portfolios are comprehensive portfolio solutions. The core equity component is comprised of securities selected from the GSI universe of sustainable companies. Additionally, asset allocation includes fixed income, real assets, emerging market securities, and special opportunities, to achieve appropriate diversification and return expectations commensurate with the client's risk profile.

JPS is confident that this partnership will yield rewards to its clients and will further strengthen its ability to deliver on its mission of meeting clients' investment objectives, with the focus on reducing risk and enhancing opportunity, through investing in sustainable companies.

#### **About JPS Global Investments, LLC**

JPS Global Investments (JPS Global), a California limited liability company headquartered in San Diego, California, is a money management firm specializing in sustainable investing. Founded in 2006, the firm provides investment advice, asset management, and access to a wide range of securities to individual and institutional clients. Brokerage services are provided by Shareholders Service Group and the Firm's custodian is Pershing, LLC, a clearing firm with over \$450 billion in client assets. For more information, visit <http://www.jpSGlobalinvest.com>

#### **About Edgewood Partners, LLC**

Edgewood Partners, LLC is an investment advisory firm based in Yardley, PA. Edgewood is committed to *optimized investment performance* and *carefully managed risk* and believes the best way to accomplish these goals for its clients, is to invest in sustainable companies on a global basis. Sustainable companies have high standards of corporate governance, collaborative management styles, innovative and pervasive environmental practices and highly engaged workforces. They serve their local and global communities in a variety of ways and are aware of the impact of their actions on the world. The firm's brokerage and custody services are provided by Charles Schwab & Co, Inc., which has \$1.36 trillion in client assets as of September 30, 2009. Schwab is a member of the Securities Investor Protection Corporation, SIPC and the New York Stock Exchange (NYSE). Edgewood Partners is not affiliated with Schwab.

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